Meierhenry Sargent LLP
ATTORNEYS AT LAW

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SD Secretary of State
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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

March 7, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Butte Meade Sanitary Water District
$3,325,000 Drinking Water Revenue Borrower Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Butte Meade Sanitary Water District
$3,325,000 Drinking Water Revenue Borrower Bond
dated February 29, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Butte Meade Sanitary Water District

2. Designation of issue: Drinking Water Revenue Borrower Bond.

3. Date of issue: February 29, 2024

4. Purpose of issue: Water System Improvements Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,325,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 29th day of February 2024

Dallas Conner

By: Dallas Conner
Its: District Clerk

$3,325,000
Butte Meade Sanitary Water District
Drinking Water Project Revenue Borrower Bond, Series 2024

Dated Feb 29, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2026			$122,089.84	$122,089.84	$122,089.84	
05/15/2026	$20,705.34	1.875	$15,585.94	$36,291.28		
08/15/2026	$20,802.40	1.875	$15,488.88	$36,291.28		
11/15/2026	$20,899.91	1.875	$15,391.37	$36,291.28		$230,963.68
02/15/2027	$20,997.88	1.875	$15,293.40	$36,291.28	$145,165.12	
05/15/2027	$21,096.31	1.875	$15,194.97	$36,291.28		
08/15/2027	$21,195.19	1.875	$15,096.09	$36,291.28		
11/15/2027	$21,294.55	1.875	$14,996.73	$36,291.28		$145,165.12
02/15/2028	$21,394.36	1.875	$14,896.91	$36,291.28	$145,165.12	
05/15/2028	$21,494.65	1.875	$14,796.63	$36,291.28		
08/15/2028	$21,595.41	1.875	$14,695.87	$36,291.28		
11/15/2028	$21,696.64	1.875	$14,594.64	$36,291.28		$145,165.12
02/15/2029	$21,798.34	1.875	$14,492.94	$36,291.28	$145,165.12	
05/15/2029	$21,900.52	1.875	$14,390.76	$36,291.28		
08/15/2029	$22,003.18	1.875	$14,288.10	$36,291.28		
11/15/2029	$22,106.32	1.875	$14,184.96	$36,291.28		$145,165.12
02/15/2030	$22,209.94	1.875	$14,081.34	$36,291.28	$145,165.12	
05/15/2030	$22,314.05	1.875	$13,977.23	$36,291.28		
08/15/2030	$22,418.65	1.875	$13,872.63	$36,291.28		
11/15/2030	$22,523.73	1.875	$13,767.55	$36,291.28		$145,165.12
02/15/2031	$22,629.31	1.875	$13,661.97	$36,291.28	$145,165.12	
05/15/2031	$22,735.39	1.875	$13,555.89	$36,291.28		
08/15/2031	$22,841.96	1.875	$13,449.32	$36,291.28		
11/15/2031	$22,949.03	1.875	$13,342.25	$36,291.28		$145,165.12
02/15/2032	$23,056.61	1.875	$13,234.67	$36,291.28	$145,165.12	
05/15/2032	$23,164.68	1.875	$13,126.60	$36,291.28		
08/15/2032	$23,273.27	1.875	$13,018.01	$36,291.28		
11/15/2032	$23,382.36	1.875	$12,908.92	$36,291.28		$145,165.12
02/15/2033	$23,491.97	1.875	$12,799.31	$36,291.28	$145,165.12	
05/15/2033	$23,602.09	1.875	$12,689.19	$36,291.28		
08/15/2033	$23,712.72	1.875	$12,578.56	$36,291.28		
11/15/2033	$23,823.87	1.875	$12,467.41	$36,291.28		$145,165.12
02/15/2034	$23,935.55	1.875	$12,355.73	$36,291.28	$145,165.12	
05/15/2034	$24,047.75	1.875	$12,243.53	$36,291.28		
08/15/2034	$24,160.47	1.875	$12,130.81	$36,291.28		
11/15/2034	$24,273.72	1.875	$12,017.56	$36,291.28		$145,165.12
02/15/2035	$24,387.50	1.875	$11,903.77	$36,291.28	$145,165.12	
05/15/2035	$24,501.82	1.875	$11,789.46	$36,291.28		
08/15/2035	$24,616.67	1.875	$11,674.61	$36,291.28		
11/15/2035	$24,732.06	1.875	$11,559.22	$36,291.28		$145,165.12
02/15/2036	$24,848.00	1.875	$11,443.28	$36,291.28	$145,165.12	
05/15/2036	$24,964.47	1.875	$11,326.81	$36,291.28		
08/15/2036	$25,081.49	1.875	$11,209.79	$36,291.28		
11/15/2036	$25,199.06	1.875	$11,092.22	$36,291.28		$145,165.12
02/15/2037	$25,317.18	1.875	$10,974.10	$36,291.28	$145,165.12	
05/15/2037	$25,435.86	1.875	$10,855.42	$36,291.28		
08/15/2037	$25,555.09	1.875	$10,736.19	$36,291.28		
11/15/2037	$25,674.88	1.875	$10,616.40	$36,291.28		$145,165.12
02/15/2038	$25,795.23	1.875	$10,496.05	$36,291.28	$145,165.12	
05/15/2038	$25,916.14	1.875	$10,375.14	$36,291.28		
08/15/2038	$26,037.62	1.875	$10,253.66	$36,291.28		
11/15/2038	$26,159.68	1.875	$10,131.60	$36,291.28		$145,165.12
02/15/2039	$26,282.30	1.875	$10,008.98	$36,291.28	$145,165.12	
05/15/2039	$26,405.50	1.875	$9,885.78	$36,291.28		
08/15/2039	$26,529.27	1.875	$9,762.01	$36,291.28		
11/15/2039	$26,653.63	1.875	$9,637.65	$36,291.28		$145,165.12

02/15/2040	$26,778.57	1.875	$9,512.71	$36,291.28	$145,165.12	
05/15/2040	$26,904.09	1.875	$9,387.19	$36,291.28		
08/15/2040	$27,030.21	1.875	$9,261.07	$36,291.28		
11/15/2040	$27,156.91	1.875	$9,134.37	$36,291.28		$145,165.12
02/15/2041	$27,284.21	1.875	$9,007.07	$36,291.28	$145,165.12	
05/15/2041	$27,412.10	1.875	$8,879.18	$36,291.28		
08/15/2041	$27,540.60	1.875	$8,750.68	$36,291.28		
11/15/2041	$27,669.69	1.875	$8,621.59	$36,291.28		$145,165.12
02/15/2042	$27,799.39	1.875	$8,491.88	$36,291.28	$145,165.12	
05/15/2042	$27,929.70	1.875	$8,361.58	$36,291.28		
08/15/2042	$28,060.62	1.875	$8,230.65	$36,291.28		
11/15/2042	$28,192.16	1.875	$8,099.12	$36,291.28		$145,165.12
02/15/2043	$28,324.31	1.875	$7,966.97	$36,291.28	$145,165.12	
05/15/2043	$28,457.08	1.875	$7,834.20	$36,291.28		
08/15/2043	$28,590.47	1.875	$7,700.81	$36,291.28		
11/15/2043	$28,724.49	1.875	$7,566.79	$36,291.28		$145,165.12
02/15/2044	$28,859.14	1.875	$7,432.14	$36,291.28	$145,165.12	
05/15/2044	$28,994.41	1.875	$7,296.87	$36,291.28		
08/15/2044	$29,130.32	1.875	$7,160.95	$36,291.28		
11/15/2044	$29,266.87	1.875	$7,024.41	$36,291.28		$145,165.12
02/15/2045	$29,404.06	1.875	$6,887.22	$36,291.28	$145,165.12	
05/15/2045	$29,541.89	1.875	$6,749.39	$36,291.28		
08/15/2045	$29,680.37	1.875	$6,610.91	$36,291.28		
11/15/2045	$29,819.50	1.875	$6,471.78	$36,291.28		$145,165.12
02/15/2046	$29,959.28	1.875	$6,332.00	$36,291.28	$145,165.12	
05/15/2046	$30,099.71	1.875	$6,191.57	$36,291.28		
08/15/2046	$30,240.80	1.875	$6,050.48	$36,291.28		
11/15/2046	$30,382.56	1.875	$5,908.72	$36,291.28		$145,165.12
02/15/2047	$30,524.98	1.875	$5,766.30	$36,291.28	$145,165.12	
05/15/2047	$30,668.06	1.875	$5,623.22	$36,291.28		
08/15/2047	$30,811.82	1.875	$5,479.46	$36,291.28		
11/15/2047	$30,956.25	1.875	$5,335.03	$36,291.28		$145,165.12
02/15/2048	$31,101.36	1.875	$5,189.92	$36,291.28	$145,165.12	
05/15/2048	$31,247.14	1.875	$5,044.14	$36,291.28		
08/15/2048	$31,393.61	1.875	$4,897.67	$36,291.28		
11/15/2048	$31,540.77	1.875	$4,750.51	$36,291.28		$145,165.12
02/15/2049	$31,688.62	1.875	$4,602.66	$36,291.28	$145,165.12	
05/15/2049	$31,837.16	1.875	$4,454.12	$36,291.28		
08/15/2049	$31,986.40	1.875	$4,304.88	$36,291.28		
11/15/2049	$32,136.33	1.88	$4,154.95	$36,291.28		$145,165.12
02/15/2050	$32,286.97	1.88	$4,004.31	$36,291.28	$145,165.12	
05/15/2050	$32,438.32	1.88	$3,852.96	$36,291.28		
08/15/2050	$32,590.37	1.88	$3,700.91	$36,291.28		
11/15/2050	$32,743.14	1.88	$3,548.14	$36,291.28		$145,165.12
02/15/2051	$32,896.62	1.88	$3,394.66	$36,291.28	$145,165.12	
05/15/2051	$33,050.82	1.88	$3,240.45	$36,291.28		
08/15/2051	$33,205.75	1.88	$3,085.53	$36,291.28		
11/15/2051	$33,361.40	1.88	$2,929.88	$36,291.28		$145,165.12
02/15/2052	$33,517.78	1.88	$2,773.50	$36,291.28	$145,165.12	
05/15/2052	$33,674.90	1.88	$2,616.38	$36,291.28		
08/15/2052	$33,832.75	1.88	$2,458.53	$36,291.28		
11/15/2052	$33,991.34	1.88	$2,299.94	$36,291.28		$145,165.12
02/15/2053	$34,150.68	1.88	$2,140.60	$36,291.28	$145,165.12	
05/15/2053	$34,310.76	1.88	$1,980.52	$36,291.28		
08/15/2053	$34,471.59	1.88	$1,819.69	$36,291.28		
11/15/2053	$34,633.17	1.88	$1,658.11	$36,291.28		$145,165.12
02/15/2054	$34,795.52	1.88	$1,495.76	$36,291.28	$145,165.12	
05/15/2054	$34,958.62	1.88	$1,332.66	$36,291.28		
08/15/2054	$35,122.49	1.88	$1,168.79	$36,291.28		
11/15/2054	$35,287.13	1.88	$1,004.15	$36,291.28		$145,165.12
02/15/2055	$35,452.53	1.88	$838.75	$36,291.28	$145,165.12	
05/15/2055	$35,618.72	1.88	$672.56	$36,291.28		
08/15/2055	$35,785.68	1.88	$505.60	$36,291.28		

11/15/2055	$35,953.43	1.88	$337.85	$36,291.28		$145,165.12
02/15/2056	$36,121.96	1.88	$169.32	$36,291.28	$145,165.12	$36,291.28
	$3,325,000.00		$1,152,043.37	$4,477,043.37	$4,477,043.37	$4,477,043.37